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南戈壁資源有限公司*

(a company continued under the laws of British Columbia, Canada with limited liability)

(Stock Code: 1878)

Amended Annual General Meeting Date

Please see the attached announcement for more details.

By order of the Board
SouthGobi Resources Ltd.
Mr. Ningqiao Li
Chairman

Hong Kong, 11 April, 2016

As of the date of this announcement, the executive directors are Messrs. Ningqiao Li, Aminbuhe, and Yulan Guo; the independent non-executive directors are Messrs. Pierre Bruno Lebel, Zhu Liu, Mao Sun and Ms. Jin Lan Quan; the non-executive director is Huiyi Wang.

** For identification purposes only*



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April 7, 2016

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission	Autorité des marchés financiers
Ontario Securities Commission	British Columbia Securities Commission
Superintendent of Securities, Prince Edward Island	New Brunswick Financial and Consumer Services Commission

RE: SouthGobi Resources Ltd.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual Meeting of Shareholders:

Date of meeting:	June 30, 2016
Record date for notice:	May 2, 2016
Record date for voting:	May 2, 2016
Beneficial ownership determination date:	May 2, 2016
Securities entitled to notice:	Common Shares US Restricted Common Shares
Securities entitled to vote:	Common Shares US Restricted Common Shares
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Yours very truly,

Vijaya Somasundharem
Associate Manager, Trust Central Services
cc: CDS & Co. (Via e-mail)